# Create Spray Rec Template; sync to App

Your Spray Recommendation template includes the company logo, disclaimer and your agronomist details. Please follow the guide below to customise these, we will start on the PC.

### Add your Disclaimer

- 1. Open Adviser
- 2. Open any Client File
- 3. Click Recommendations tab
- 4. Click Recommendation Settings (tiny little down arrow to the right of the word Preferences, see red mark on screenshot below)



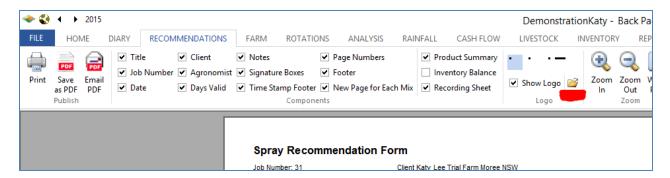
- 5. Click Notes Editor tab
- 6. Type or copy your Disclaimer
- 7. Highlight the disclaimer entered adjust size to no larger than 7. You will need to type the number 7 (or smaller) in the font size box and click enter
- 8. Click the round disc in the top left corner
- 9. Click Exit
- 10. At Save Changes prompt click YES
- 11. Continue to add agronomist details, or skip ahead to "Check logo, disclaimer and Agronomist details"

# Add your Agronomist details

- 1. Click Recommendation Settings (as in screenshot above)
- 2. Expand Agronomist
- 3. Enter your details
- 4. Click off last cell to save the last changes entered
- 5. Click the round disc in top left corner
- 6. Click Exit
- 7. Click YES on Save Changes? Prompt
- 8. Click File
- 9. Click Close to close client file
- 10. Exit Adviser Program
- 11. Continue to check disclaimer and logo details below

#### Check logo, disclaimer and Agronomist details

- 1. Open Adviser program
- 2. Open any Client File
- 3. Preview any Recommendation (read below to create new if none available)
  - a. Click any paddock
  - b. Click Create New
  - c. Use paddock drop down to select any paddock double click
  - d. Use Product drop down (scrolling right) to select any product double click to select
  - e. Click SAVE
  - f. Click Trading Name at the top of the navigation pane
  - g. Click the new Rec to highlight, click Preview
- 4. Check agronomist details, logo and disclaimer repeat above steps if not visible (contact HelpDesk if unsuccessful twice in a row)
- 5. Add logo if required
  - a. Click Select Logo File symbol from Rec Preview screen as shown in screenshot below



- b. Navigate to where your logo is saved on your computer
- c. Click Open

From this screen, you can also change some other settings by ticking or un-ticking boxes in the Components section. Please complete this as required. Continue when ready.

6. Close Preview

## **Send your Rec Template to CornerPost**

- 1. In Adviser (with client file open), click File tab
- 2. Click CornerPost
- 3. Click Upload Recommendation Template to CornerPost (please only click once, it may not look like it's doing anything but it is sending)
- 4. Click OK on prompt "Succeeded in pushing data to CornerPost"
- 5. Wait 10 minutes before proceeding

# Retrieve your Spray Rec Template on the Mobile App

- 1. Open Back Paddock Mobile
- 2. Navigate to Login screen if required
- 3. Touch Settings (cog wheel)
- 4. Touch Reset ReccTemplate
- 5. Touch OK to reset template
- 6. Touch Settings (cog wheel)
- 7. Touch Update Recc Template
- 8. Touch OK on 'successful' prompt
- 9. Navigate to an existing Reconyour App
- 10. Preview all details should be updated, if not, please wait 5 minutes and repeat steps in this section. If unsuccessful twice, please contact HelpDesk